# MARINE CORPS INSTALLATIONS EAST



# ECONOMIC IMPACT 2021



# Marine Corps Installations East – Marine Corps Base Camp Lejeune

#### Mission

Marine Corps Installations East – Marine Corps Base, Camp Lejeune (MCIEAST-MCB CAMLEJ) commands and controls assigned Marine Corps Installations to support the operating forces, tenant commands, military personnel, and families. MCIEAST also operates a training base that promotes the combat readiness of the operating forces and missions of other tenant commands by providing training venues, facilities, services, and support in order to be responsive to the needs of Marines, Sailors, and their families.

#### Vision

MCIEAST will provide the operating forces and tenant commands with continuous, effective service and support to meet present and future joint and expeditionary warfare requirements.

#### Message from the Commanding General

Marine Corps Installations East (MCIEAST) provides the Operating Forces and tenant commands with the highest quality of continuous, effective service and support to meet present and anticipated future joint and expeditionary warfare requirements. With installations located in North Carolina, South Carolina, Georgia and Florida, the geography of MCIEAST offers a unique combination of ocean, coastal, riverine inland, and airspace training areas making it a critical asset to our national defense foundation.

The MCIEAST region contributes billions of dollars to state and local economies through the operation and development of its installations. The Marine Corps remains a significant business enterprise and employer throughout the region by employing thousands of personnel across a wide range of sectors and funding dozens of military construction projects and defense contracts. This 2021 Economic Impact Brochure demonstrates how MCIEAST contributes to state and local economies.

As Federal, state, and local budgets continue to change, MCIEAST's dedication and commitment to local communities becomes even more critical and vital to economic growth. Partnerships with local communities and state governments have proven vital for sustaining and growing the military mission in the southeast. We are committed to maintaining these positive relationships which continue to provide both the Marine Corps and surrounding communities' mutual success.

Finally, at Camp Lejeune, the flagship installation of MCIEAST, we have embraced a central philosophy that truly underscores all that we do across the command. It's called "Make Ready." "Make Ready" is a preparatory command traditionally used at rifle ranges that tells shooters to load a round into the chamber and be prepared to engage their targets. Our bases and stations serve as those vital enablers that ensure our operational units are trained and ready to go downrange, fully prepared to execute missions across the globe. Our community partners are critical to our ability to "Make Ready" our bases, warfighters and their families and I sincerely thank you for being a part of this effort.

Samnar Fidalis

Andrew M Niehe

Brigadier General, U.S. Marine Corps

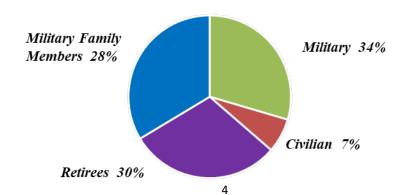


### Total Economic Impact of MCIEAST \$9,095,464,294

<b>Total Population</b>		277,897	Salarie
Military (Active Duty)		49,157	
Marine Corps	44,783		Comsta
Navy	3,875		Constr
Army	33		
Air Force	88		Materi
Coast Guard	378		
Reserve/Guard		22,745	Health
<b>USCG Reserve</b>		73	пеани
Civilian		15,598	
Appropriated	11,897		Conces
11 1	3,701		
Non-Appropriated (NAF)			Miscell
7		13,927	
<b>Permanent Contractors</b>			Contri
		76,870	
Military Family Members			
Retirees		68,734	200
Military	40,003		100

28,731

Salaries	\$5,883,853,432
Construction	\$374,328,379
Materials, Supplies, and Services	\$2,009,777,062
Healthcare	\$253,213,155
Concessions	\$400,620,565
Miscellaneous	\$163,363,100
Contributions	\$10,308,601



Civilian

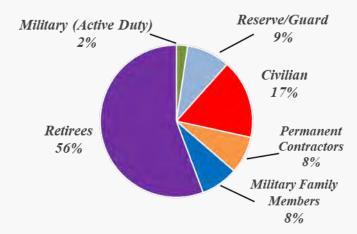




#### **Marine Corps Logistics Base Albany**

### Commanding Officer: Colonel Michael J. Fitzgerald

<b>Total Population</b>		14,710
Military (Active Duty)		351
Marine Corps	320	
Navy	28	
Army	3	
Air Force	0	
Coast Guard	0	
Reserve/Guard		1,355
Civilian		2,476
Appropriated	2,337	
Non-Appropriated (NAF)	139	
<b>Permanent Contractors</b>		1,165
<b>Military Family Members</b>		1,171
Retirees		8,192
Military	3,673	
Civilian	4,519	



### **Total Economic Impact**

\$1,258,221,038

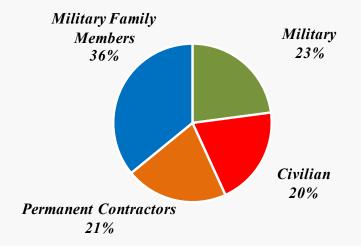
Salaries  Military (Active Duty)  Civilian (Appropriated Funds)  Civilian (Non-Appropriated		\$474,080,403 \$19,271,640 \$250,631,252 \$6,102,931
Funds) Military Retirees Civilian Retirees		\$82,706,001 \$115,368,579
Average Military Salary Average Civilian Salary	\$54,905 \$107,245	
Construction Facilities Sustainment, Restora-		\$23,691,489
tion, and Modernization (M1R1/ Land and Structures (OC 320)		\$22,074,210 \$1,617,279
Materials, Supplies, and Services  Purchasing & Contracting  Supplies and Materials  Utilities  Equipment		<b>\$708,326,355</b> \$508,596,059 \$119,655,035 \$13,543,983 \$59,819,370
Non-Appropriated Funds  Miscellaneous		\$6,711,908 \$52,122,791
Local Healthcare Travel & Transportation Transportation of Things Contributions Concessions Revenue		\$26,326,595 \$5,259,703 \$13,082,623 \$1,060 \$7,452,810



#### **Marine Corps Support Facility Blount Island**

**Commanding Officer: Colonel John S. Sattely** 

<b>Total Population</b>		1,325
Military (Active Duty)		104
Marine Corps	93	
Navy	11	
Army	0	
Air Force	0	
Coast Guard	0	
Civilian		193
Appropriated	193	
Non-Appropriated (NAF)	0	
<b>Permanent Contractors</b>		865
<b>Military Family Members</b>		163



## Total Economic Impact \$232,192,648

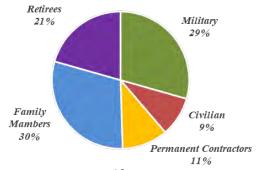
Salaries		\$27,762,970
Military (Active Duty)		\$8,245,466
BICommand		\$7,543,483
Other Tenant		\$701,983
Civilian (Appropriated Funds)		\$19,517,504
Average Military Salary	73,089	
Average Civilian Salary	96,942	
Construction Military Construction		<b>\$20,501,593</b> \$0 \$17,693,671
Facilities Sustainment, Restoration,		\$17,093,071
MCCS Miscellaneous		\$0 \$2,807,922
Materials, Supplies, and Ser-		\$171,563,549
Purchasing & Contracting		\$141,343,707
Supplies and Materials		\$29,249,943
Utilities Equipment		\$774,057 \$195,752
Miscellaneous		\$12,364,626
Travel & Transportation		\$2,397,604
Transportation of Things		\$1,450,072
Contributions		\$5,380
Rental Payments		\$8,511,570



### The State of North Carolina

Marine Corps Base Camp Lejeune Marine Corps Air Station New River Marine Corps Air Station Cherry Point

<b>Total Population</b>		176,192
Military (Active Duty)		49,157
Marine Corps	45,575	
Navy	3,725	
Army	28	
Air Force	61	
Coast Guard	378	
Reserve/Guard		12,857 73
USCG Reserve		
Civilian		15,598
Appropriated	8,402	
Non-Appropriated (NAF)	2,643	
<b>Permanent Contractors</b>		18,038
Military Family Members		49,980
Retirees		34,432
Military	20,670	,
Civilian	13,762	



### Total Economic Impact \$6,012,993,392

Salaries	\$4,172,396,535
Military (Active Duty)	\$2,076,930,703
Civilian (Appropriated Funds)	\$875,759,735
Civilian (Non-Appropriated	\$113,703,116
Funds)	
Military Retirees	\$674,426,929
Civilian Retirees	\$431,576,052
Construction	\$254,039,928
Military Construction	\$44,090,245
Facilities Sustainment, Restora-	\$155,815,005
tion and Modernization (M1R1/	
M2R2)	
Land and Structures	\$32,596,794
Naval Hospital	\$21,537,884
Materials, Supplies, and Services	\$987,537,626
Purchasing & Contracting	\$367,551,919
Supplies and Materials	\$346,865,829
Utilities	\$33,648,410
Equipment	\$39,711,926
Non-Appropriated Funds	\$199,767,941
Miscellaneous	\$599,010,904
Local Healthcare	\$172,284,677
Travel & Transportation	\$16,312,373
Transportation of Things	\$77,072,148
Contributions	\$9,925,602
Concession Revenue	\$323,416,104

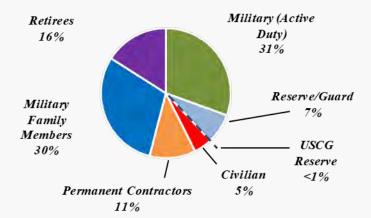


### Total Economic Impact \$3,264,264,802

### Marine Corps Base Camp Lejeune

Commanding General: Brigadier General Andrew M. Niebel

		120,968
Total Population		•
Military (Active Duty)		36,948
Marine Corps	33,448	
Navy	3,098	
Army	22	
Air Force	2	
Coast Guard	336	
Reserve/Guard		8,965
USCG Reserve		73
Civilian		5,496
Appropriated	3,404	
Non-Appropriated (NAF)	2,092	
<b>Permanent Contractors</b>		13,927
Military Family Members		36,215
Retirees		19,344
Military	12,503	
Civilian	6,841	

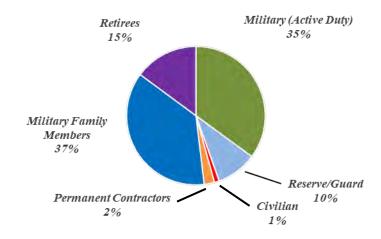


Salaries		\$2,565,923,353
Military (Active Duty)		\$1,579,417,117
Civilian (Appropriated Funds)		\$286,609,722
Civilian (Non-Appropriated Funds)		\$81,615,919
Military Retirees		\$407,638,326
Civilian Retirees		\$210,642,269
Average Military Salary	35,917	
Average Civilian Salary	83,058	
Construction		\$121,153,551
Military Construction		\$17,074,860
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)		\$58,273,032
MCCS		0
Land and Structures		\$28,805,659
Naval Hospital		\$20,000,000
Materials, Supplies, and Services		\$362,537,855
Purchasing & Contracting		\$178,253,857
Supplies and Materials		\$13,854,932
Utilities		\$27,343,228
Equipment		\$10,106,704
Non-Appropriated Funds		\$132,979.134
Miscellaneous		\$214,650,043
Local Healthcare		\$72,032,248
Travel & Transportation		\$4,775,497
Transportation of Things		\$289,449
Contributions		\$5,859,150
Concession Revenue		\$131,693,699



### Marine Corps Air Station New River Commanding Officer: Colonel Garth W. Burnett

	17,070
	•
	5,987
5,660	
268	
59	
	1,619
	193
174	
19	
	411
	6,319
	2,541
2,181	
360	
	268 59 174 19



14

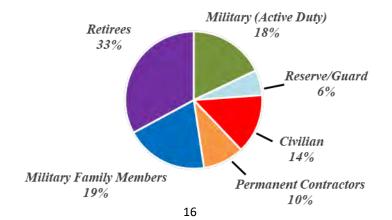
### Total Economic Impact \$450,188,224

Salaries		\$349,560,592
Military (Active Duty)		\$230,179,238
Civilian (Appropriated Funds)		\$37,505,660
Civilian (Non-Appropriated Funds)		\$9,480,509
Military Retirees		\$61,308,750
Civilian Retirees		\$11,086,435
Average Military Salary	\$38,447	
Average Civilian Salary	\$97,330	
Construction		\$15,539,900
Military Contruction		\$4,711,297
Facilities Sustainment, Restoration,		
and Modernization (M1R1/M2R2)		\$10,828,603
Materials, Supplies, and Services		\$24,743,865
Purchasing & Contracting		\$1,599,823
Supplies and Materials		\$622,934
Utilities		\$65,003
Equipment		\$97,010
Non-Appropriated Funds		\$18,151,992
Miscellaneous		\$60,343,867
Local Healthcare		\$18,921,466
Travel & Transportation		\$73,140
Transportation opf Things		\$1,740
Contributions		\$1,483,375
Concessionaire Revenue		\$39,864,146



### Marine Corps Air Station Cherry Point Commanding Officer: Colonel Brendan Burks

<b>Total Population</b>		38,154
Military (Active Duty)		6832
Marine Corps	6,467	
Navy	359	
Army	6	
Reserve/Guard		2,273
Civilian		5,356
Appropriated	4,824	
Non-Appropriated (NAF)	632	
Permanent Contractors		3,700
Military Family Members		7,446
Retirees		12,547
Military	5986	
Civilian	6,561	



### Total Economic Impact \$2,191,991,290

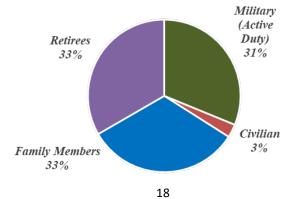
Salaries		\$1,256,921,208
Military (Active Duty)		\$267,334,348
Civilian (Appropriated Funds)		\$551,644,353
Military Retirees		\$205,479,853
Civilian Retirees		\$209,847,348
NAF Civilian Payroll		\$22,606,688
NAF Contract Payroll		\$8,398
Average Military Salary	\$38,984	
Average Civilian Salary	\$114,354	
Construction		\$117,346,477
Military Construction		\$22,304,088
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)		\$86,713,370
Land and Structures (OC 320)		\$6,791,135
Naval Hospital		\$1,537,884
Materials, Supplies, and Services		\$600,255,907
Purchasing & Contracting		\$181,311,772
Supplies and Materials		\$332,151,959
Utilities		\$6,208,934
Equipment		\$29,353,064
Non-Appropriated Funds		\$44.230,177
Miscellaneous		\$217,467,919
Local Healthcare		\$81,330,963
Travel & Transportation		\$11,463,736
Transportation of Things		\$76,780,959
Contributions		\$2,583,077
Concessionaire Revenue		\$45,309,184



# The State of South Carolina

#### Marine Corps Air Station Beaufort Marine Corps Recruit Depot Parris Island

Total Population		86,835
Military (Active Duty)		24,427
Marine Corps	24,287	
Navy	111	
Army	2	
Air Force	27	
Coast Guard	378	
Reserve/Guard		1,355
Civilian		1,884
Appropriated	965	
Non-Appropriated (NAF)	919	
<b>Permanent Contractors</b>		325
<b>Military Family Members</b>		25,556
Retirees		26,110
Military	15,660	
Civilian	10,450	



### Total Economic Impact \$1,592,057,216

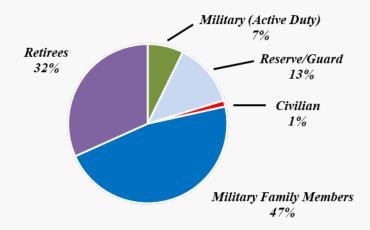
Salaries	\$1,209,613,524
Military (Active Duty)	\$344,531,906
Civilian (Appropriated Funds)	\$109,350,736
Civilian (Non-Appropriated	\$27,900,120
Funds)	
Military Retirees	\$405,901,690
Civilian Retirees	\$321,929,072
Construction	\$76,095,369
Military Construction	\$22,172,000
Facilities Sustainment, Restora-	\$43,168,648
tion and Modernization (M1R1/	
M2R2)	
Land and Structures	\$10,754,721
Materials, Supplies, and Services	\$142,341,224
Purchasing & Contracting	\$69,451,159
Supplies and Materials	\$5,349,914
Utilities	\$13,250,057
Equipment	\$4,610,349
Non-Appropriated Funds	\$49,647,124
Miscellaneous	\$164,007,099
Local Healthcare	\$54,601,883
Travel & Transportation	\$2,392,088
Transportation of Things	\$62,108
Contributions	\$29,746,559
Concession Revenue	\$77,204,461



### **Marine Corps Air Station Beaufort**

#### **Commanding Officer: Colonel Karl R Arbogast**

<b>Total Population</b>		46,692
Military (Active Duty)		3,355
Marine Corps	3,217	
Navy	111	
Army	0	
Air Force	27	
Coast Guard	0	
Reserve/Guard		6,009
USCG Reserve		0
Civilian		908
Appropriated	557	
Non-Appropriated (NAF)	343	
<b>Permanent Contractors</b>		237
<b>Military Family Members</b>		21,561
Retirees		14,622
Military	9,083	
Civilian	5,539	



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## **Total Economic Impact** \$826,425,874

Salaries		\$648,191,753
Military (Active Duty)		\$147,051,967
Civilian (Appropriated Funds)		\$72,493,816
Civilian (Non-Appropriated Funds)		\$15,243,379
Military Retirees		\$235,422,980
Civilian Retirees		\$177,731,675
NAF Contract Payroll		\$247,936
Average Military Salary	\$43,831	
Average Civilian Salary	\$92,311	
Construction		\$48,162,318
Military Construction		\$22,172,000
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)	1	\$24,863,751
Land and Structures (OC 320)		\$1,126,567
Materials and Supplies		\$69,953,327
Purchasing and Contracting		\$45,771,932
Supplies and Materials		\$2,980,683
Utilities		\$4,921,297
Equipment		\$1,688,957
Non-Appropriated Funds		\$14,590,458
Miscellaneous		\$60,118,476
Local Healthcare		\$40,618,441
Travel & Transportation		\$1,258,152
Transportation of Things		\$4,836
Contributions		\$355,358
Concessions Revenue		\$17,881,689

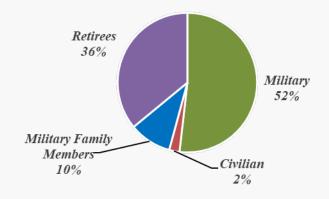


## Total Economic Impact \$765,631,343

### **Marine Corps Recruit Depot Parris Island**

Commanding Officer: Brigadier General Walker M. Field

<b>Total Population</b>		21,072
Military (Active Duty)		21,072
Marine Corps	21,070	
Navy	0	
Army	2	
Air Force	0	
Coast Guard	0	
Reserve/Guard		2,524
Civilian		976
Appropriated	400	
Non-Appropriated (NAF)	576	
<b>Permanent Contractors</b>		88
Military Family Mem-		
bers		3,995
Retirees		14,622
Military	6,577	
Civilian	4,911	



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Salaries		\$561,454,392
Military (Active Duty)		\$197,479,939
Civilian (Appropriated Funds)		\$36,856,920
Civilian (Non-Appropriated Funds)		\$12,408,805
Military Retirees		\$170,478,710
Civilian Retirees		\$144,197,397
NAF Contract Payroll		\$32,621
Average Military Salary	\$43,831	
Average Civilian Salary	\$92,311	
Construction Military Construction		<b>\$27,933,051</b> \$0
Facilities Sustainment, Restoration, and		\$18,304,897
Land and Structures (OC 320)		\$9,628,154
Materials and Supplies		\$72,355,277
Purchasing and Contracting		\$23,679,227
Supplies and Materials		\$2,369,231
Utilities		\$8,328,760
Equipment		\$2,921,392
Non-Appropriated Funds		\$35,056,667
Miscellaneous		\$103,888
Local Healthcare		\$13,983,442
Travel & Transportation		\$1,133,936
Transportation of Things		\$57,272
Contributions		\$29,391,201
Concessions Revenue		\$59,322,772

### Summary Impact by State

	Population	Economic
Florida	1,325	\$232,192,648
Georgia	14,710	\$1,427,366,238
North Carolina	176,192	\$6,012,993,392
South Carolina	86,835	\$1,592,057,216



Photo by Cpl. Neysa Huertas Quinones, MCAS Cherry Point

#### Notes:

- Economic information reflects Fiscal Year 2021 (1 October 2020 30 September 2021).
- Salaries reflect gross pay.
- MCRD Parris Island's economic impact is included in the MCIEAST total.
- Funding categories reflect appropriated funds unless otherwise identified.
- Retiree population and Healthcare data specific to MCSF Blount Island are not included due to the close proximity of other military installations.

### Community Partnerships

- > State Cabinet Councils (State Secretaries)
- ➤ Governor's Advisory Commissions on Military Affairs
- ➤ Commanders' Councils
- ➤ Working Lands Groups and Partnerships
- ➤ Logistics Task Forces
- > Farm and Forest Preservation Programs
- ➤ Renewable Energy Working Groups & Task Forces
- Southeast Regional Partnership for Planning and Sustainability (SERPPAS)
- ➤ Cooperative Planning Groups
- ➤ Southeast Natural Resource Leaders Group
- ➤ Military Focused Task Forces
- ➤ Landscape Conservation Cooperatives
- ➤ Leadership Scholar Program
- ➤ Regional Airport & Airspace Associations
- ➤ Economic Impact Committees
- ➤ County/Municipality Planning Committees
- ➤ Legislative Working Groups
- ➤ Conservation Forums

### Installations of Impact



Marine Corps Support Facility Blount Island Jacksonville, Florida



Marine Corps Logistics Base Albany, Georgia



Marine Corps Base Camp Lejeune Jacksonville, North Carolina



Marine Corps Air Station New River Jacksonville, North Carolina



Marine Corps Air Station Cherry Point Havelock, North Carolina

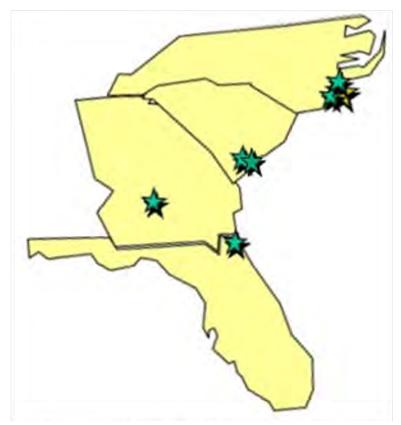


Marine Corps Air Station Beaufort, South Carolina

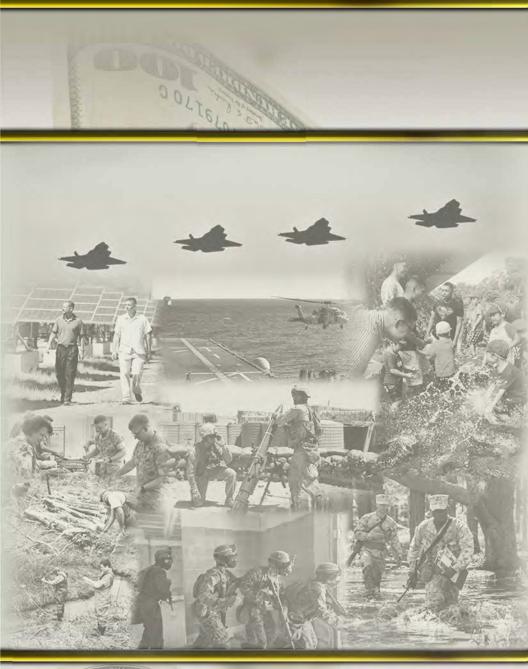


Marine Corps Recruit Depot Parris Island, South Carolina For more information on MCIEAST or the Economic Impact Report, visit our website:

www.mcieast.marines.mil



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### HONOR - COURAGE - COMMITMENT SEMPER FIDELIS

